EPAF Instructions
Salaried Full-Time Hire – Non-Grant

Last Updated: 8/7/15
DATA INTEGRITY

Data integrity is very important when entering EPAF information.

Please adhere to the following guidelines:

- All required fields in the EPAF must be populated.
- No symbols or punctuation may be used in the EPAF (e.g. &, , + # @)
  - With the exception of the dot after the name’s prefix (e.g. Mr., Ms., Dr., etc.)
- All fields are case sensitive. Do not use All Caps in any field.
  - An exception example is “PO Box” for Post Office

Note: An EPAF may be returned for correction if data integrity guidelines are not met.

CHANGE IN HIRE DATES

If an employee cannot start work on the date originally provided by the originator on the EPAF, Human Resources will return the EPAF for correction so that the new hire date can be entered. The EPAF will have to go through the approval process again after the originator has made the changes.
Query Date

Enter the Actual Date the employee starts working.

IDENTIFICATION INFORMATION

Last Name: Enter the employee’s last name. (Required)
First Name: Enter the employee’s first name. (Required)
Middle Name: Enter the employee’s middle name.
Name Prefix: Enter the employee’s name prefix e.g. Mr., Ms., Dr. (Required)
Name Suffix: Enter the employee’s name suffix e.g. Jr., III. (Optional)
Gender: Select the employee’s Gender – Male or Female. (Required)
Address Line 1: Enter the first line of the employee’s address. (Required)
Address Line 2: Enter the second line of the employee’s address.
Address Line 3: Enter the third line of the employee’s address.
City: Enter the city of the employee’s address. (Required)
State: Select the state of the employee’s address. (Required)
ZIP or Postal Code: Enter the zip or postal code of the employee’s address. (Required)
Nation: Enter the country of the employee’s address. (Required)
Address From Date: Enter the date from which the employee’s address will be effective. This is usually the date of hire. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)
EMPLOYEE INFORMATION

Home Organization: Enter the employee’s home organization. (Required)

Distribution Orgn: Enter the check distribution organization. The distribution orgn is the organization number of the department where the employee can pick up his/her paycheck. (Required)

Current Hire Date: Enter the Actual Date the employee starts working. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

JOB INFORMATION

Contract Type: Defaults to Primary. Note: Only select Secondary if the employee has another active position when submitting the EPAF. Use the All Jobs button on the ‘New EPAF Job Selection’ page to see if the employee has another active position. Otherwise, contact Human Resources before submitting the EPAF. (Required)

Job Location: Defaults to FL, Florida. Note: Only select another state if the employee will be performing duties for this position in a state outside of Florida. (Required)

Job Begin Date: Enter the Actual Date the employee starts working. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

Jobs Effective Date: Enter the Actual Date the employee starts working. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

Personnel Date: Enter the date the employee starts working. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

Annual Salary: Enter the employee’s annual salary. Do not enter $ before the amount. (Required)

Timesheet Orgn: Enter the employee’s time sheet org. Example: Suzie Q is the approver for John D’s time. Suzie Q approves time sheet org 10001A. Therefore, John D’s time sheet org will be 10001A. (Required)

Time Entry Method: Defaults to “Employee Time Entry via Web”. Note: Only change to “Department Time Entry with Approvals” if the employee’s time is entered into Banner by the department.

Hours per Day: Defaults to 8. Hours per Pay divided by 10. (Required)

Hours per Pay: Defaults to 80. Enter number of hours that the employee is expected to work per pay period. (Required)
FTE (Full time equivalency): Defaults to 1. **FTE = Hours per Pay / 80.** Change only if the employee’s FTE for this position is different from 1. (Required)

**Workers Comp Code:** Select the Worker’s Comp Code that best describes the nature of the employee’s work for this position. Descriptions of available Worker’s Comp Codes are below. (Required)

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6836</td>
<td>Marina Operators</td>
</tr>
<tr>
<td>7380</td>
<td>Drivers and Garage Employees</td>
</tr>
<tr>
<td>8868</td>
<td>Professional-Clerical Staff – Any office-related work</td>
</tr>
<tr>
<td>9101</td>
<td>Manual Labor – Facilities, Security Guards, Food Service Areas, Shipping Receiving, Coaches</td>
</tr>
</tbody>
</table>

**Job Change Reason:** Defaults to **NHIRE, New Employee Hire** (if the employee does not already exist in Banner). Select **RHIRE, Employee Re-Rehire** if the employee already exists in Banner but is no longer employed by the university at the time of entering the EPAF. Originators should contact Human Resources if an employee is rehired and wants to have his/her years of service re-instated. (Required) Please view the [Reinstatement Policy](#).

**Supervisor ID:** Enter the Direct Supervisor’s ID number. (Required)

**Supervisor Position:** Enter the Direct Supervisor’s position number if not the primary position.

**Supervisor Suffix:** Enter the suffix for the Direct Supervisor’s position number if not the primary position.

**JOB DEFAULT EARNINGS**

**Effective Date:** Same as **Jobs Effective Date** from the Job Information section. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009. (Required)

**Earnings:** Enter REG, Regular Pay. (Required)

**Hours or Units Per Pay:** Same as Hours per Pay entered in Job Information section. (Required)
**ROUTING QUEUE**

![Routing Queue Table]

<table>
<thead>
<tr>
<th>Approval Level</th>
<th>User Name</th>
<th>Required Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>20 - (20) 20</td>
<td></td>
<td>Approve</td>
</tr>
<tr>
<td>30 - (30) 30</td>
<td></td>
<td>Approve</td>
</tr>
<tr>
<td>55 - (55) 55</td>
<td></td>
<td>Approve</td>
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<tr>
<td>75 - (75) 75</td>
<td></td>
<td>FYI</td>
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<td>85 - (85) 85</td>
<td></td>
<td>Approve</td>
</tr>
<tr>
<td>90 - (90) 90</td>
<td></td>
<td>Approve</td>
</tr>
</tbody>
</table>

Enter the Banner ID of an approver for each approval level or click on the magnifying glass to search for and select an approver’s Banner ID.

**Salaried Full-Time Hire Grant Approval Level Descriptions**

20 – Department Head or Supervisor  
30 – Dean or Director  
55 – Senior Vice Provost or Associate VP for Financial Affairs  
75 – Budget Office  
85 – Employment Administration  
90 – Human Resources

**COMMENT**

![Comment Box]

Enter comments to be seen by approvers and Human Resources.

Click the **Save** button to save the EPAF. **NOTE:** An EPAF does not have to be submitted as soon as it is saved. You can exit the EPAF and return later to make changes or submit it.
Click the **Submit** button to submit the EPAF for approval.