Making your retirement path a little simpler
Your journey to retirement should be as easy as possible. A personalized online experience can help you achieve your goals.

Here are a few things to look for:

**Responsive design**
You can enjoy an optimized viewing experience, no matter how you access our site—desktop, laptop, tablet, or smartphone.

**Modular account dashboard**
All of the tools you need to navigate your retirement journey are now available in a single user-friendly dashboard view.

**Easy enrollment**
If you haven’t yet enrolled, register for online access at LincolnFinancial.com/Register. With just a few clicks, you’re on your way!

1. Select the amount you’d like to contribute, confirm your investment option—either the default investment or one you prefer—and click Submit. That’s it! You’re enrolled.

2. You may opt in to automatic increases if this feature is available through your plan.

3. The All-in-one Model Portfolio is a diversified investment option that automatically becomes more conservative as you approach retirement. The Create My Own Portfolio option allows you to build a custom portfolio from the investments available in your plan’s lineup.

All options may not be available for all plans. The display you see when you log in is based on your plan’s offerings.

For illustration purposes only. Actual screens subject to change.
Modular account dashboard

1. **Summary tab**
   - See a dashboard view of your account.

2. **Contributions tab**
   - Update contribution amounts, select an auto increase frequency, and use the Contribution Planner to see how changing your contributions may impact your paycheck.*

3. **Planning tab**
   - Dive deeper into your retirement income estimate by entering additional inputs and saving an alternate retirement scenario.

4. **Account balance**
   - Get a current look at account and vested balances.

5. **Retirement income snapshot**
   - Get a personalized estimate of your monthly retirement income compared to your income goal, and see how changing variables like your contribution rate or retirement age may affect the results.

6. **Contribution rate**
   - See your current contribution rate, and use simplified contribution increase options to take action.*

7. **Statements**
   - View your online statement, request a printed statement, or generate a real-time account activity summary.

8. **Beneficiary designation**
   - Review or update your beneficiary information.

9. **Asset allocation**
   - View or change your current asset allocation.

10. **Educational content**
    - Use the information provided by these articles, worksheets, and videos to help you make informed decisions.

*May not be available for all plans