SageView Presents:
**Money Matters**

**2022 FINANCIAL WELLNESS WORKSHOP**

Join SageView for our annual two-part webinar series hosted by our National Education Team as we cover six essential financial topics everyone should know. Each 60-minute workshop will have three webinars led by experienced SageView advisors. After each session you’ll receive a one-page flyer with key concepts for you to keep!

*Your can join us for the whole workshop or just attend specific sessions -- it’s up to you!*

**SPRING WORKSHOP**

- **11:00 am** | **Target-Date Funds**
  Do it myself or do it for me? A deep dive into understanding Target-Date Funds and all the investment options in your retirement plan.
  - Ken Barnes

- **11:20 am** | **Automating Healthy Financial Habits**
  Simplify your finances by using the power of automation to save more for emergencies, retirement and other financial goals.
  - Susan Hajek

- **11:40 am** | **Debt Management and Prioritizing Your Savings**
  How much should you put toward your retirement plan versus HSAs/FSAs, emergency savings and paying off debt? We’ll walk you through how to prioritize your savings and build a plan.
  - Jack Lockwood

---

**FALL WORKSHOP**

- **11:00 am** | **Cybersecurity and your Finances**
  Aware and prepared: Protect your assets, your future and yourself.
  - Tina Chambers

- **11:20 am** | **Countdown to Retirement**
  Run the numbers to make sure you’re financially ready to retire, including your net worth, emergency savings and all retirement income sources.
  - Matt Hammonds

- **11:40 am** | **Taxes in Retirement**
  After your last paycheck, taxes don’t retire: Strategies for drawing down assets in retirement.
  - Margarita Cross

---

SageView Advisory Group, LLC is a Registered Investment Adviser. This flyer is for informational purposes only and is not a solicitation to invest. Advisory services are only offered to clients or prospective clients where SageView Advisory Group, LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future results. No advice may be rendered by SageView Advisory Group, LLC unless a client service agreement is in place.