SageView Presents:

Money Matters

2022 FINANCIAL WELLNESS WORKSHOP

Join SageView for a live workshop hosted by our National Education Team as we cover three essential financial topics everyone should know. This 60-minute workshop will have three webinars led by experienced SageView advisors. After the session you’ll receive a one-page flyer with key concepts for you to keep!

Your can join us for the whole workshop or just attend specific sessions – it’s up to you!

FALL WORKSHOP

📅 Tuesday, October 4, 2022  🕒 11:00 am PT / 2:00 pm ET

11:00 am  **Cybersecurity and your Finances**
Aware and prepared: Protect your assets, your future and yourself.

Tina Chambers

11:20 am  **Countdown to Retirement**
Run the numbers to make sure you’re financially ready to retire, including your net worth, emergency savings and all retirement income sources.

Matt Hammonds

11:40 am  **Taxes in Retirement**
After your last paycheck, taxes don’t retire: Strategies for drawing down assets in retirement.

Margarita Cross

Join the Workshop

Click to register

Register Now

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